

Check list for T1-2016

- ❖ T Slips
- ❖ Other Income
 - Business & partnership income
 - Rental income
 - Pension
 - Farming & fishing
 - Alimony, separation allowance, & child maintenance
 - Scholarships & Fellowships
 - Did you sell your principal residence?
- ❖ Other Expenses
 - Employment expenses
 - Investment counsel fees
 - Interest on borrowings to purchase investments
 - Moving expenses
 - Child care, fitness, & art expenses
 - Alimony, separation allowance, & child maintenance
 - Accounting & legal fees
 - Business and medical travel expenses
 - Public transit passes
 - Pension plan contributions
 - Adoption related expenses
 - Scientific research & development expenses
 - Disability support expenses & attendant care expenses
- ❖ RRSP contributions / withdrawals (with home buyers plan withdrawals & payments)
- ❖ RESP contributions / withdrawals
- ❖ Professional dues & union dues
- ❖ Tuition fees & form T2202
- ❖ Charitable & political donations
- ❖ Medical expenses
- ❖ Capital gains & losses
- ❖ Tax installments paid
- ❖ Foreign properties listing
- ❖ Universal Child Care Benefit (UCCB) / Canada Child Tax Benefit (CCTB)
- ❖ Are you eligible for any of the following tax credits?
 - First time home buyer
 - Volunteer firefighter
 - Interest on student loan
 - Caregiver for a parent / grandparent / relative / infirm child
 - Disability tax credit